



Apex Medical Corp.

2019 The First Investor Conference

April 12th , 2019



2018 Consolidated Income Statement

Unit: NTDK

	2018 Aud.	2017 Aud.	'18/'17 Var.(%)	'18/'17 Var.(%)
Net Sales	2,105,748	2,089,277	16,471	1%
Gross Profit	876,871	906,523	-29,652	-3%
Gross Margin(%)	42%	43%	-	-
Operating Expenses	740,028	754,946	-14,918	-2%
Income before Tax	150,271	151,766	-1,495	-1%
Income tax	40,954	34,083	6,871	20%
Net Income	109,317	117,683	-8,366	-7%
Net Income attributed to owner of the parent company	108,413	118,263	-9,850	-8%
Basic EPS(NT\$)	1.24	1.42	-0.18	-13%



2018/12/31 Consolidated Balance Sheet(1)

Unit: NTDK

	2018 Aud.	2017 Aud.	Variance	
	Amount	Amount	Amount	%
Cash and cash equivalent	447,210	409,514	37,696	9%
Current financial assets at fair value through profit or loss	138,130	0	138,130	-
Amortized cost financial assets	366,861	0	366,861	-
Investments in debt security with no active market	0	159,487	-159,487	-100%
Accounts receivable	357,442	307,638	49,804	16%
Inventories	365,620	351,997	13,623	4%
Total current assets	1,750,185	1,284,144	466,041	36%
Investments accounted for using equity method	203,855	212,299	-8,444	-4%
Property, plant and equipment	689,710	583,398	106,312	18%
Intangible Assets	431,929	445,378	-13,449	-3%
Total non-current assets	1,395,871	1,300,150	95,721	7%
Total Assets	3,146,056	2,584,294	561,762	22%

Note: Only important accounts are listed in the table.



2018/12/31 Consolidated Balance Sheet(2)

Unit: NTDK

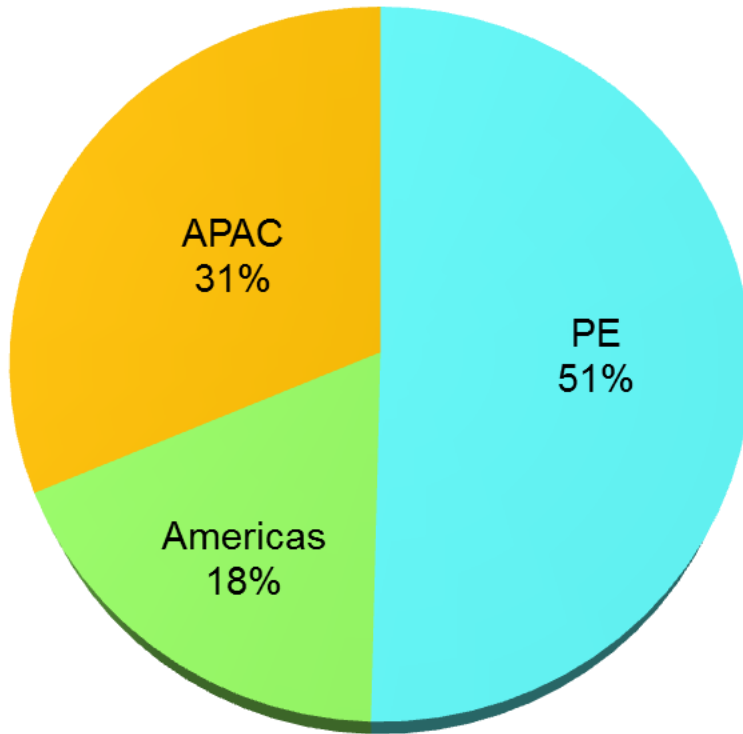
	2018 Aud.	2017 Aud.	Variance	
	Amount	Amount	Amount	%
Short-term debt	292,572	280,112	12,460	4%
Accounts payable and other payable*	328,662	317,604	11,058	3%
Bonds payable - current	295,753	0	295,753	-
Total current liabilities	1,009,642	674,839	334,803	50%
Bonds payable	0	290,529	-290,529	-100%
Long-term debt	105,203	0	105,203	-
Total long-term liabilities	114,459	301,266	-186,807	-62%
Total liabilities	1,124,101	976,105	147,996	15%
Total share capital	1,009,116	833,855	175,261	21%
Additional paid-in capital	345,635	133,571	212,064	159%
Total retained earnings	828,086	786,835	41,251	5%
Owners' equity attributed to the parent company	2,019,028	1,606,257	412,771	26%
Total owners' equity	2,021,955	1,608,189	413,766	26%
Total liabilities and owners' equity	3,146,056	2,584,294	561,762	22%

Note: Only important accounts are listed in the table ; the accounts payable and other payable including the amount belong to the related parties.

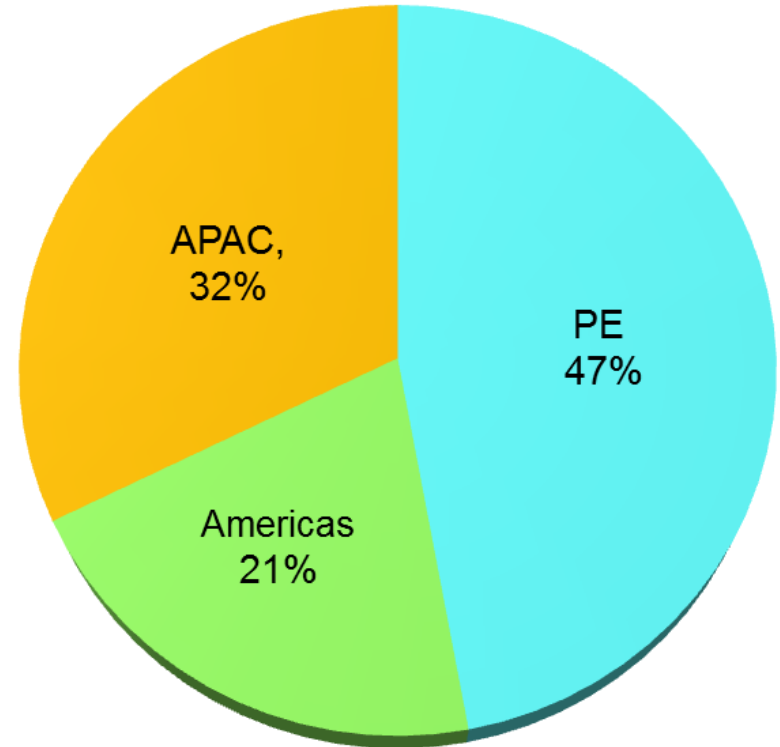


2018 Sales by Department

2018 Act.



2017 Act.

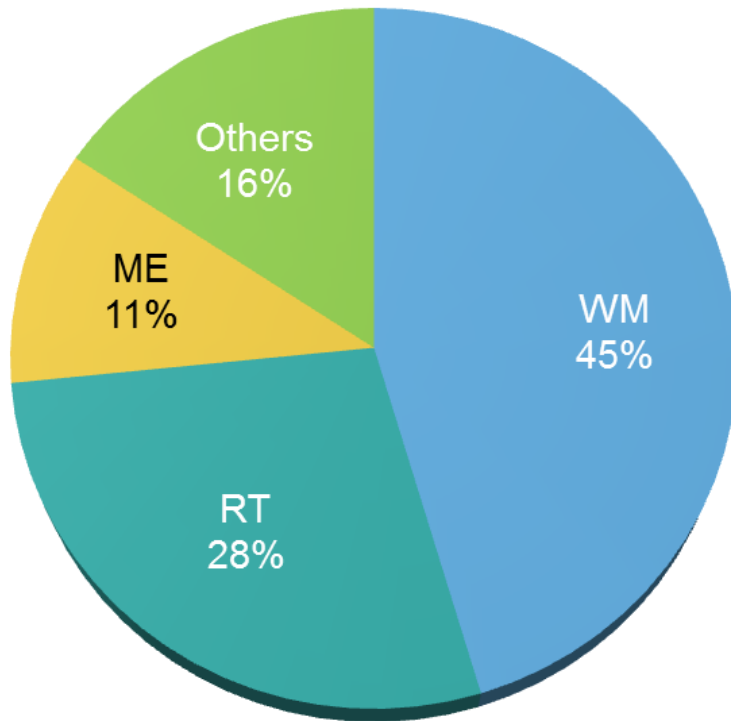


Note : 2017 sales of department is reclassified according to 2018 departments.

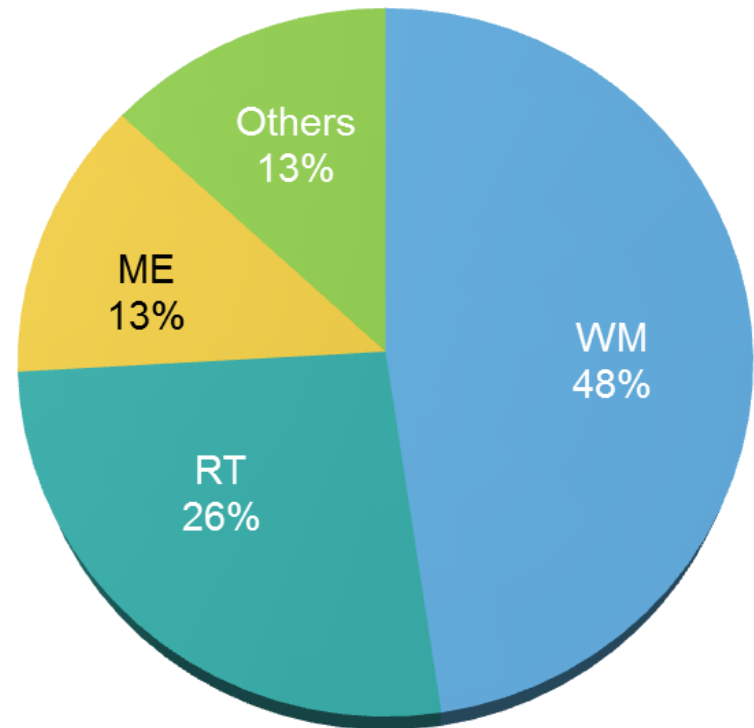


2018 Sales by Product

2018 Act.



2017 Act.





2019Q1 Consolidated Revenue

(per book numbers)

The consolidated revenue for the first quarter of 2019 totaled NT\$ 516 million, up 3.3 percent compared to the same quarter of NT\$499 million last year.



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